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# Quantifying the Effect of Period Ratios on Schedulability of Rate Monotonic

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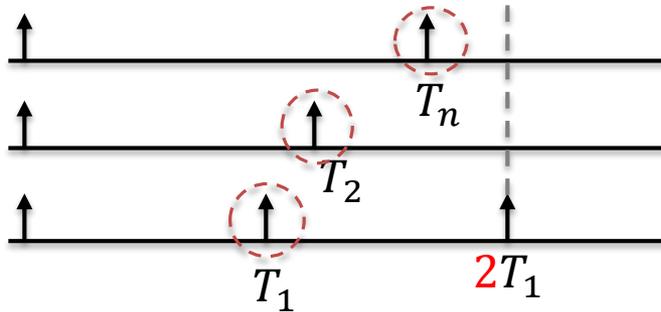
Gerhard Fohler

# Motivation

- Since 1973 it is known that period ratio affects the RM Schedulability



The hardest-to-schedule task set [Liu and Layland]



$$T_1 \leq T_2 \leq \dots \leq T_n \leq 2T_1$$

$$1 \leq \frac{T_2}{T_1} \leq 2, \quad 1 \leq \frac{T_3}{T_2} \leq 2, \dots$$

However, the **exact test** is very efficient in this case!

$$R_i \geq C_i + \sum_{j=1}^{i-1} \left\lceil \frac{R_i}{T_j} \right\rceil C_j$$

Small period ratios

Large period ratios

Schedulability ratio

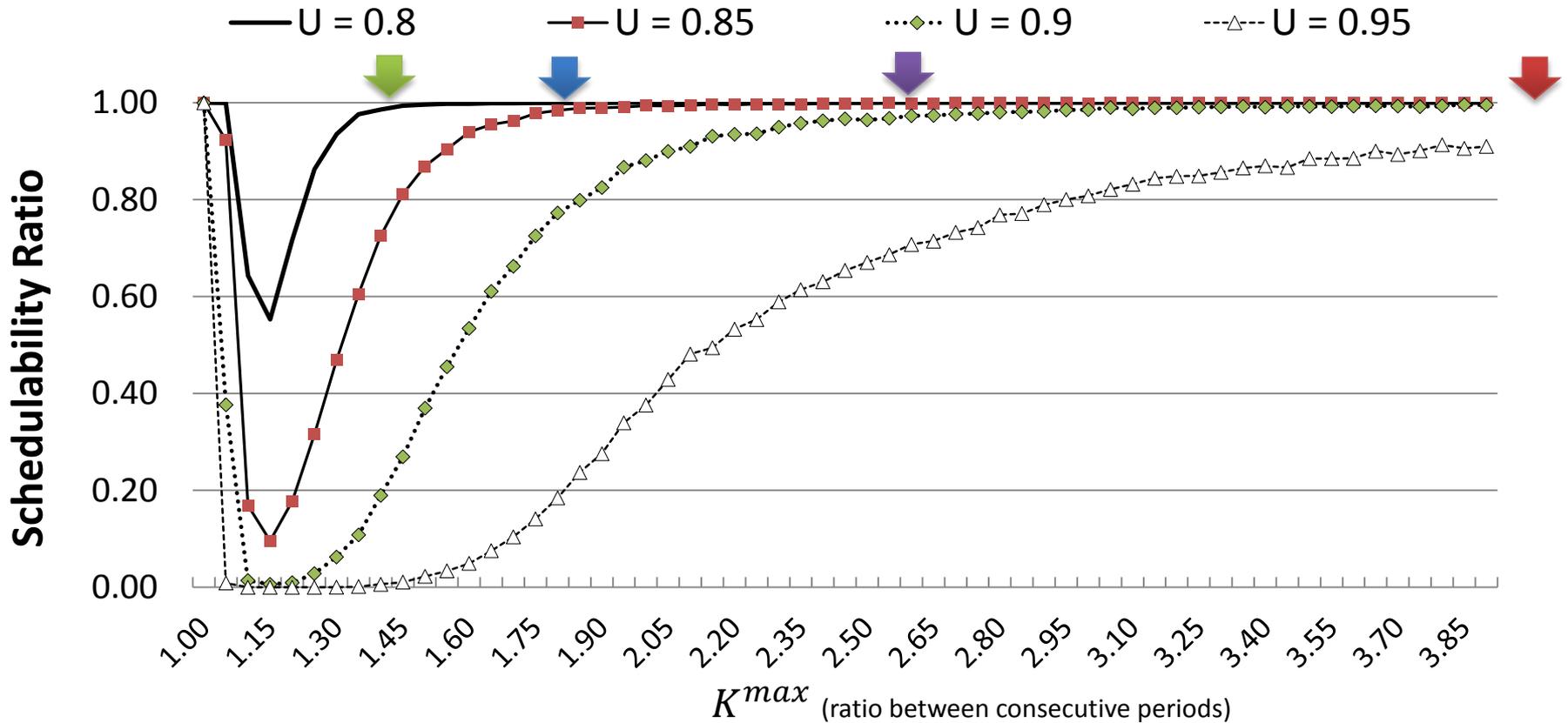


The cost of analysis



**NP-hard problem** [Eisenbrand08]

# Our Observation



**Periods:**  $T_1$  uniform distribution from  $[1, 10]$   
 $K_i$  uniform distribution from  $[1, K^{max}]$   
 $T_i = K_i T_{i-1}$

**Utilizations:** uUniFast [Bini05]  
**WCETs:**  $C_i = u_i T_i$

# Why is it Important to Quantify this Effect?

A large number of tasks

Each task might have a set of configurations

Cost of schedulability analysis

System designer



Cost of re-configuration of the system  
if the previous configuration was not  
feasible

Identifying **RM-Friendly periods** reduces the costs

# Why is it Important to Quantify this Effect?

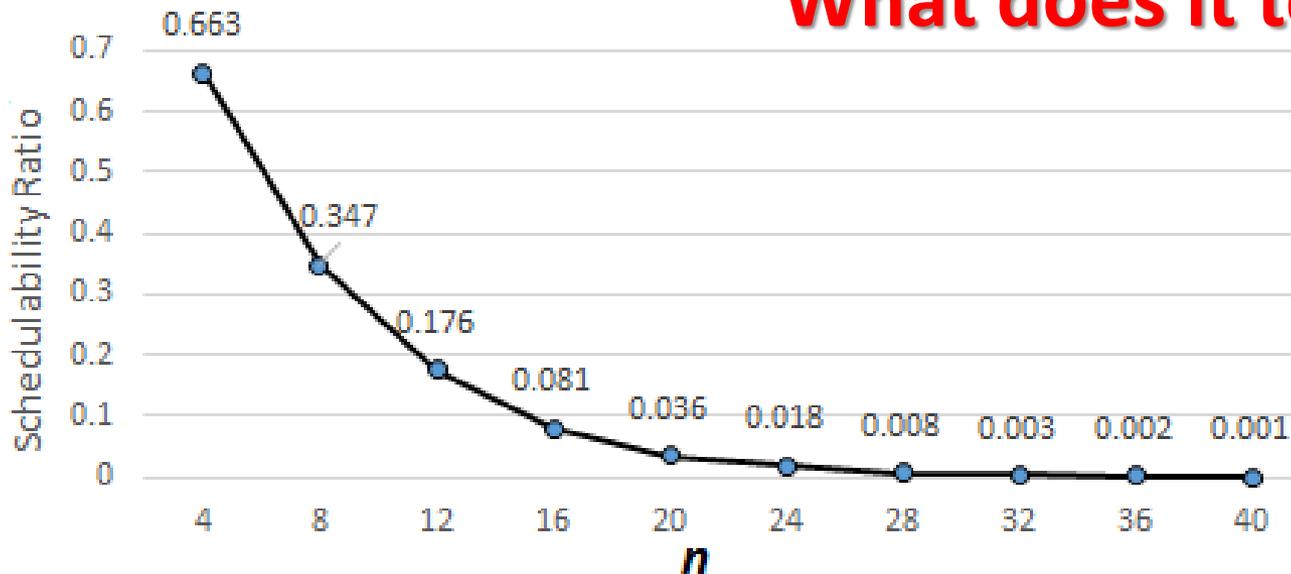
- ▶ To **understand** what we get in the experiments!

Example:

Utilizations: uUniFast,  $U=0.9$ , Periods: uniform from [10, 1000], WCET:  $C_i = u_i T_i$



## What does it tell us?



The exact schedulability test



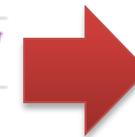
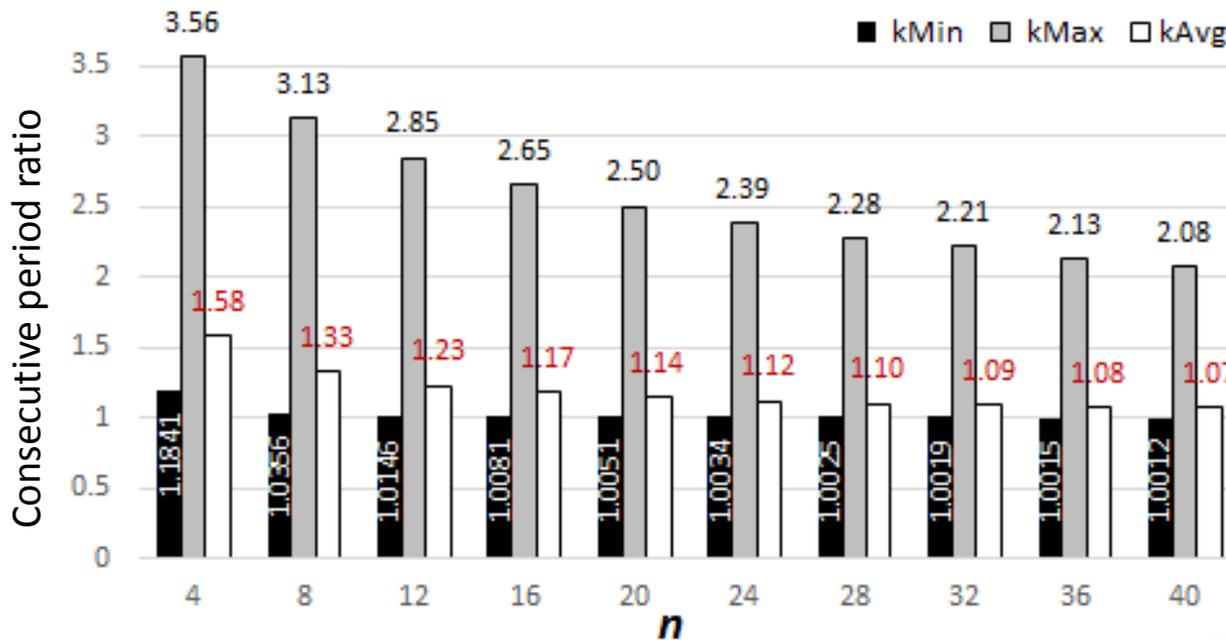
## What does it NOT tell us?

# Why is it Important to Quantify this Effect? (cont.)

- ▶ To understand what we get in the experiments!
- ▶ Example:
  - Utilizations: uUniFast,  $U=0.9$    Periods: uniform from [10, 1000]   WCET:  $C_i = u_i T_i$



**What does it NOT tell us?   The effect of period ratio!**



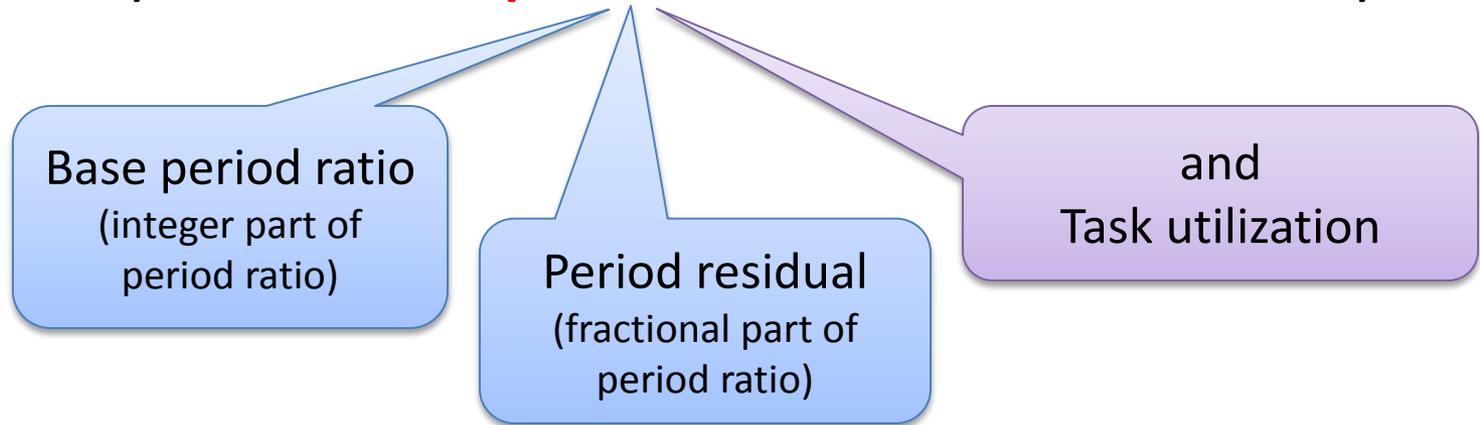
**Average period ratio is 1.07**



Maximum per-task utilization for  $n=40$  is 0.09.

# Contributions

- ▶ We quantify the effect of **period ratio** on RM schedulability



- ▶ We derive a set of design hints
- ▶ We present a necessary schedulability test for RM based on period ratios

Read it in the paper

# Agenda

- ▶ **Related work**
- ▶ System model and definitions
- ▶ Quantifying the effect of period ratios
- ▶ Evaluation
- ▶ Conclusion



# Related Work

- ▶ When the **period ratio** approaches to infinity, the maximum schedulable utilization reaches to 1 [[Lehozcky89](#)]
- ▶ If periods are **harmonic**, and  $U \leq 1$ , the task set will be schedulable by RM [[Han97](#)]
- ▶ Davis et al., showed that if periods are selected randomly by **log-uniform distribution**, RM schedulability increases [[Davis08](#), [Emberston10](#)].
- ▶ Wei et al., presented an efficient schedulability bound for RM based on the **ratio** between **the smallest and the largest periods** and utilization of the tasks [[Wei08](#)].
- ▶ Bini presented a utilization-based schedulability test in which the minimum value of consecutive period ratios is used too [[Bini15](#)].

# Task Model and Definitions

## Assumptions

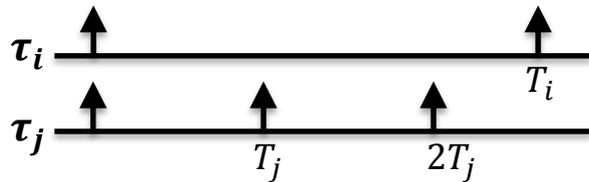
- Preemptive periodic or sporadic tasks
- Implicit deadline
- No dependency or self-suspension

$$\tau = \{\tau_1, \tau_2, \dots, \tau_n\}$$

$$\tau_i = (C_i, T_i)$$

Tasks are indexed by their periods

## Period ratio of two tasks



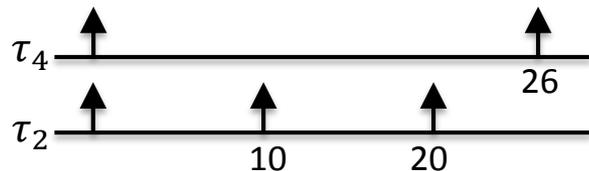
Base period ratio  
(integer part)

Period residual  
(fractional part)

$$K_{i,j} = \frac{T_i}{T_j} = k_{i,j} + \gamma_{i,j}$$

$$\begin{cases} k_{i,j} \in \mathbb{N} \\ 0 \leq \gamma_{i,j} < 1 \end{cases}$$

## Example



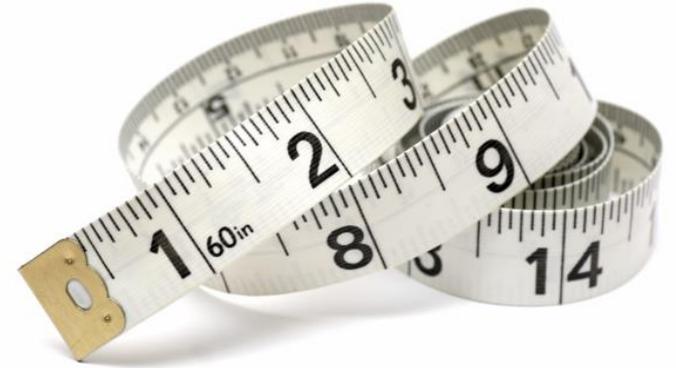
$$K_{4,2} = 2.6 \quad \begin{cases} k_{4,2} = 2 \\ \gamma_{4,2} = 0.6 \end{cases}$$

# Agenda

- ▶ Related work
- ▶ System model and definitions

- ▶ **Quantifying the effect of period ratios**

- ▶ EValuation
- ▶ Conclusion



# Our Solution

- ▶ We start from a sufficient schedulability test for  $\tau_i$

$$t \geq C_i + \sum_{j=1}^{i-1} \left\lceil \frac{t}{T_j} \right\rceil C_j \quad \xrightarrow{\text{We evaluate the WCRT equation at } t = T_i} \quad T_i \geq C_i + \sum_{j=1}^{i-1} \left\lceil \frac{T_i}{T_j} \right\rceil C_j$$

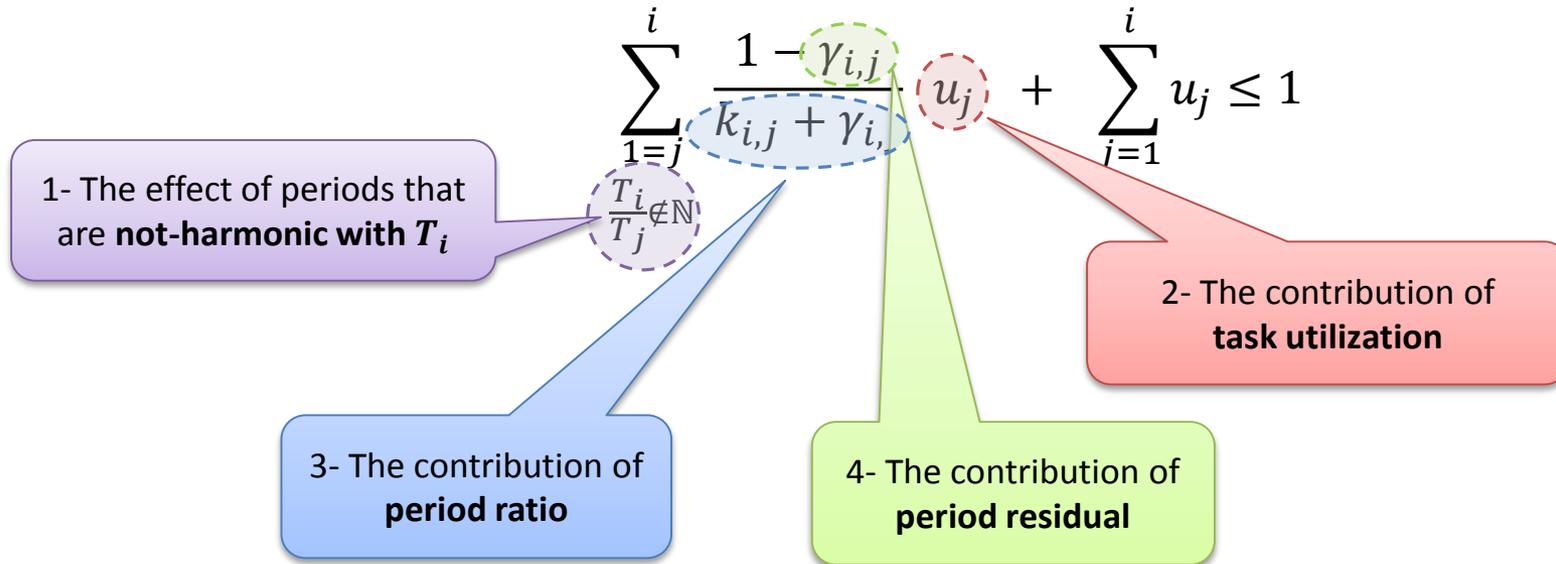
(some arithmetic operations)

$$\sum_{\substack{1=j \\ \frac{T_i}{T_j} \notin \mathbb{N}}}^i \frac{1 - \gamma_{i,j}}{k_{i,j} + \gamma_{i,j}} u_j + \sum_{j=1}^i u_j \leq 1$$

$$K_{i,j} = \frac{T_i}{T_j} = k_{i,j} + \gamma_{i,j}$$

$$k_{i,j} \in \mathbb{N}, \quad 0 \leq \gamma_{i,j} < 1$$

# Understanding the Effect of Period Ratios



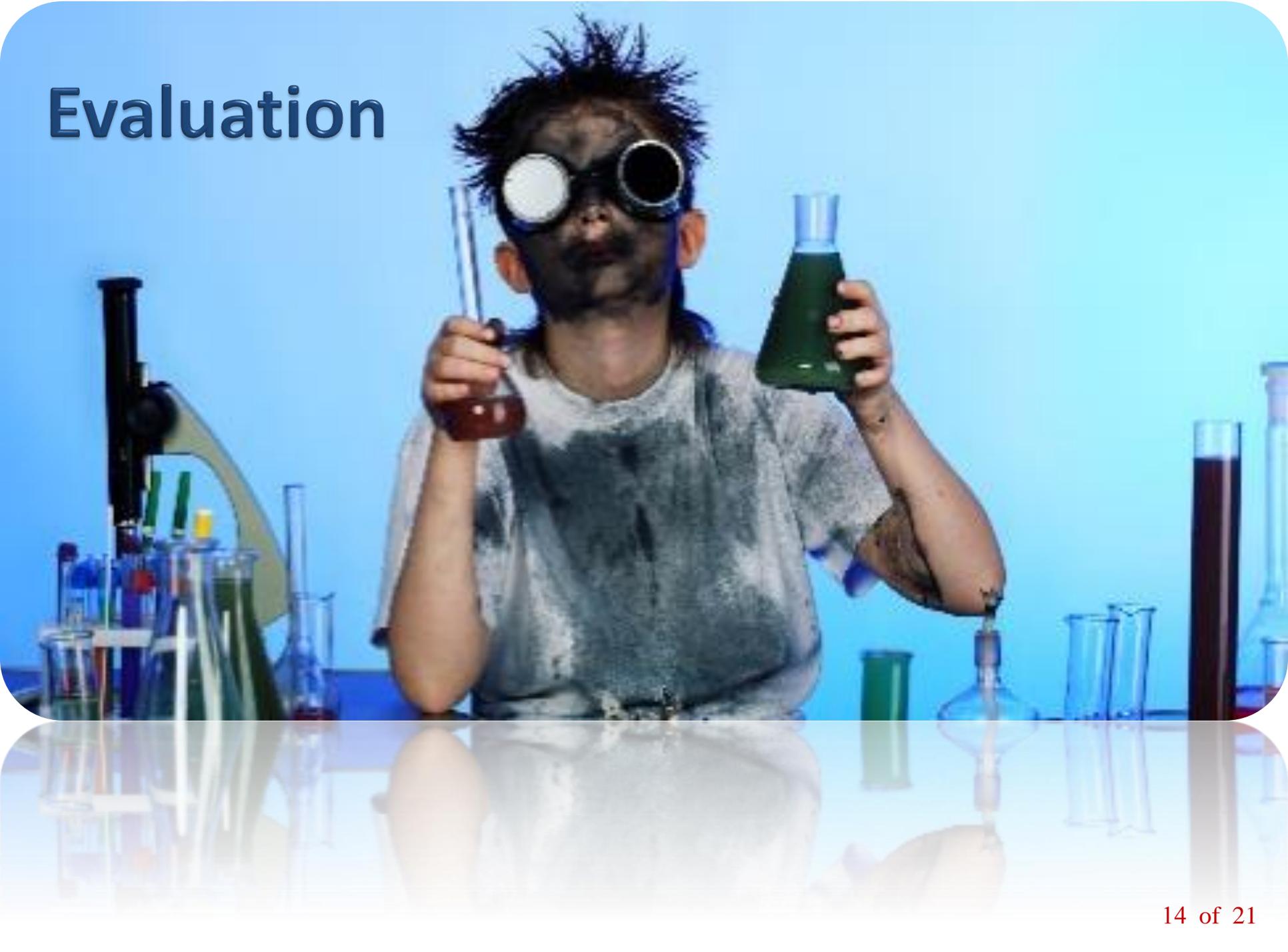
## Design hints:

- 1- Only the tasks with non-harmonic period with  $T_i$  have an adverse effect on the schedulability of  $\tau_i$
- 2- If you have a highly utilized task in the system, try to force other periods to be harmonic with its period.
- 3- Try to have either large period ratios or low utilization for the tasks that are not harmonic with  $T_i$ .
- 4- Force the period residual of highly utilized tasks to be large with respect to  $T_i$ .

**Note:**  $\gamma_{i,j}$  shows how close is a period to be harmonic with another period.  $\gamma_{i,j} \sim 0$  or  $\gamma_{i,j} \sim 1$  are almost harmonic.

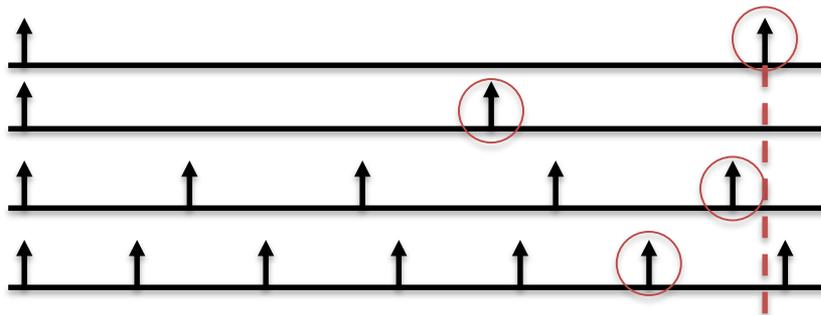
Remember:  $K_{i,j} = \frac{T_i}{T_j} = k_{i,j} + \gamma_{i,j}$      $k_{i,j} \in \mathbb{N}$ ,     $0 \leq \gamma_{i,j} < 1$

# Evaluation



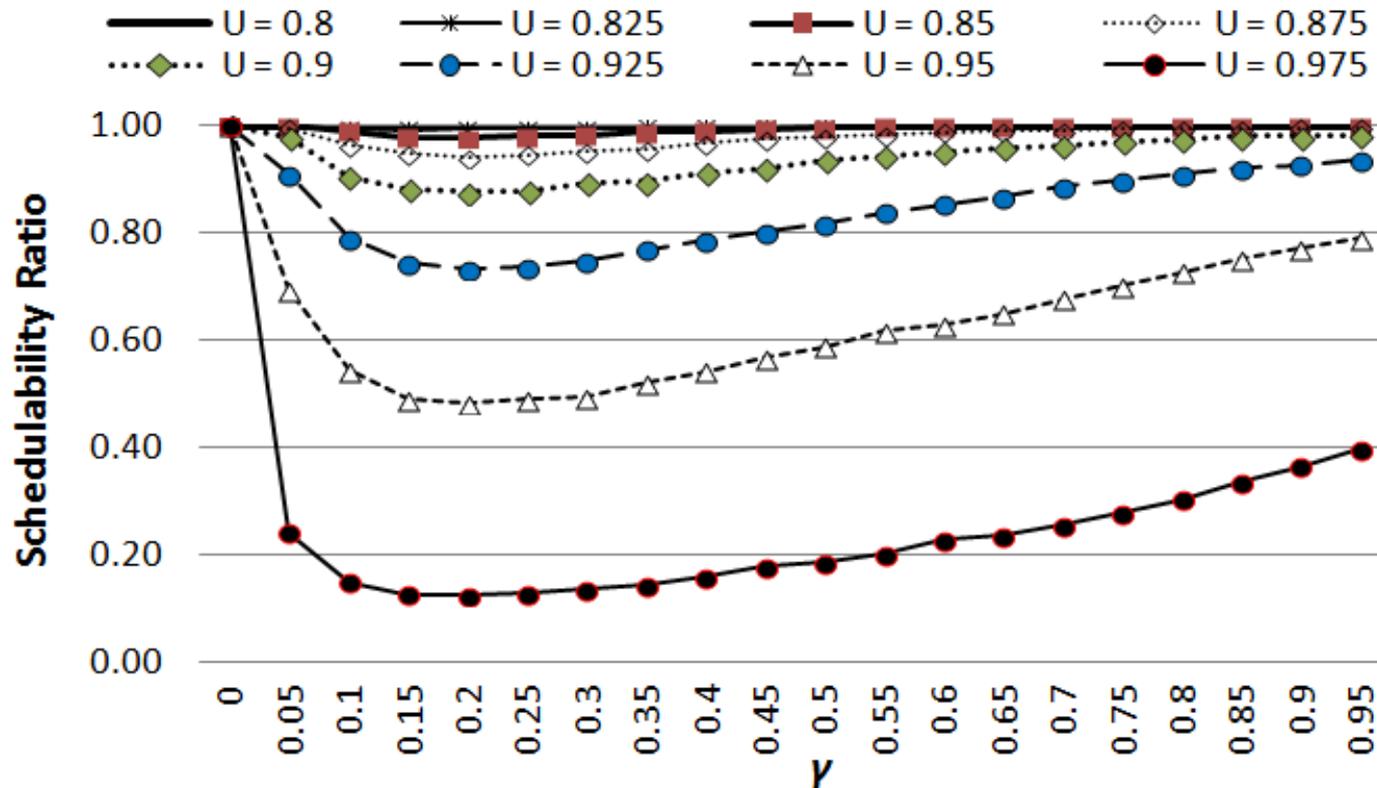
# Main Questions of Our Experiments

- ▶ What is the effect of period residual?
- ▶ How different schedulability tests react towards an increase in
  - The maximum value of consecutive period ratios
  - The period residual
- ▶ **Schedulability Tests:**
  - Linear approximation
  - DCT [Han97] based on harmonic periods
  - Park 2014: verify the WCRT inequality at the latest releases of the high priority tasks



$$t \geq C_i + \sum_{j=1}^{i-1} \left\lceil \frac{t}{T_j} \right\rceil C_j$$

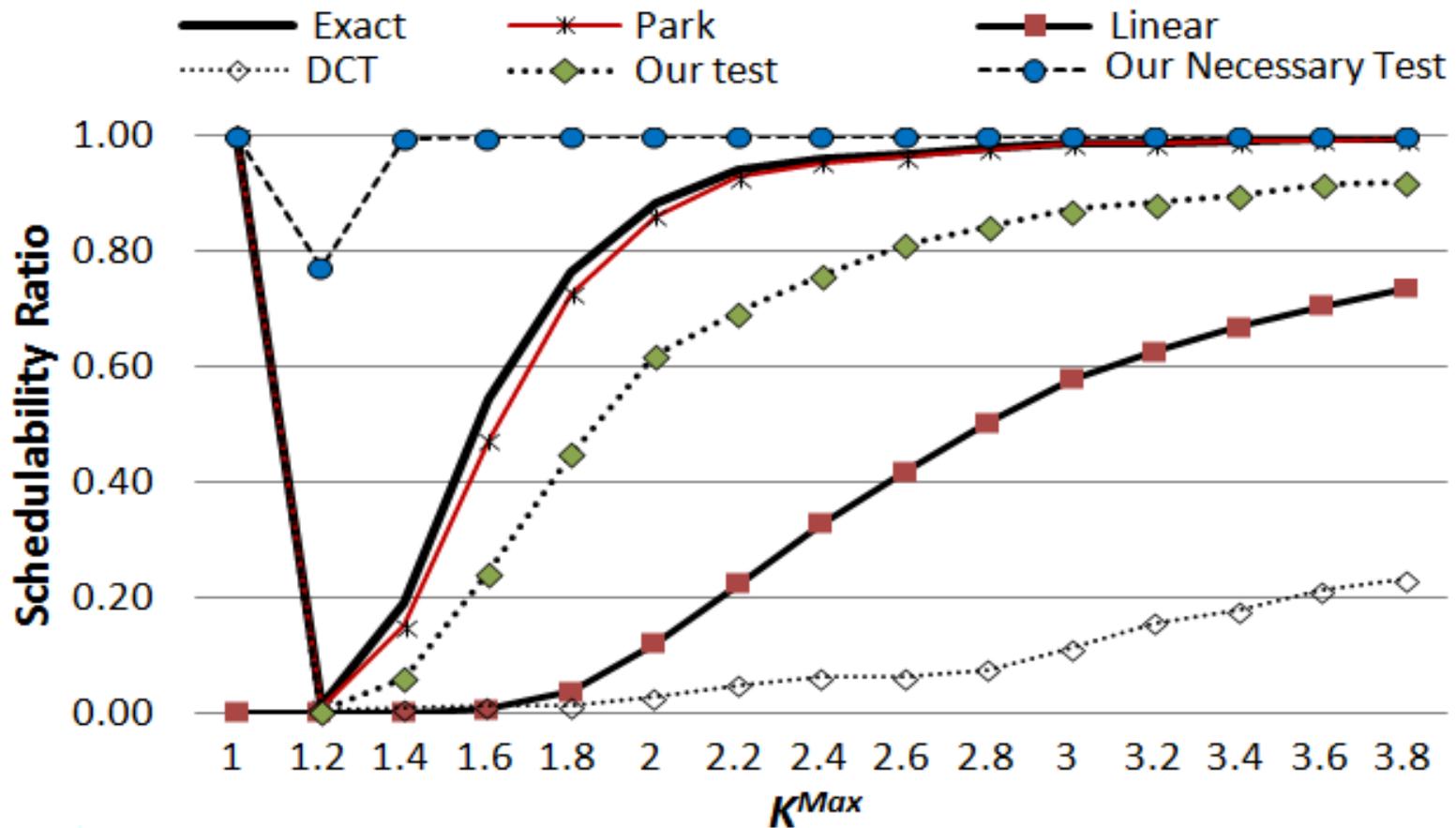
# The Effect of Period Residual



Periods:  $T_1$  uniform distribution from  $[1, 10]$   
 $k_{i,i-1}$  uniform distribution from  $\{1, 2, 3\}$   
 $\gamma_{i,i-1}$  uniform distribution from  $[0, \gamma]$   
 $T_i = (k_{i,i-1} + \gamma_{i,i-1})T_{i-1}$

Utilizations: uUniFast [Bini05]  
 WCETs:  $C_i = u_i T_i$

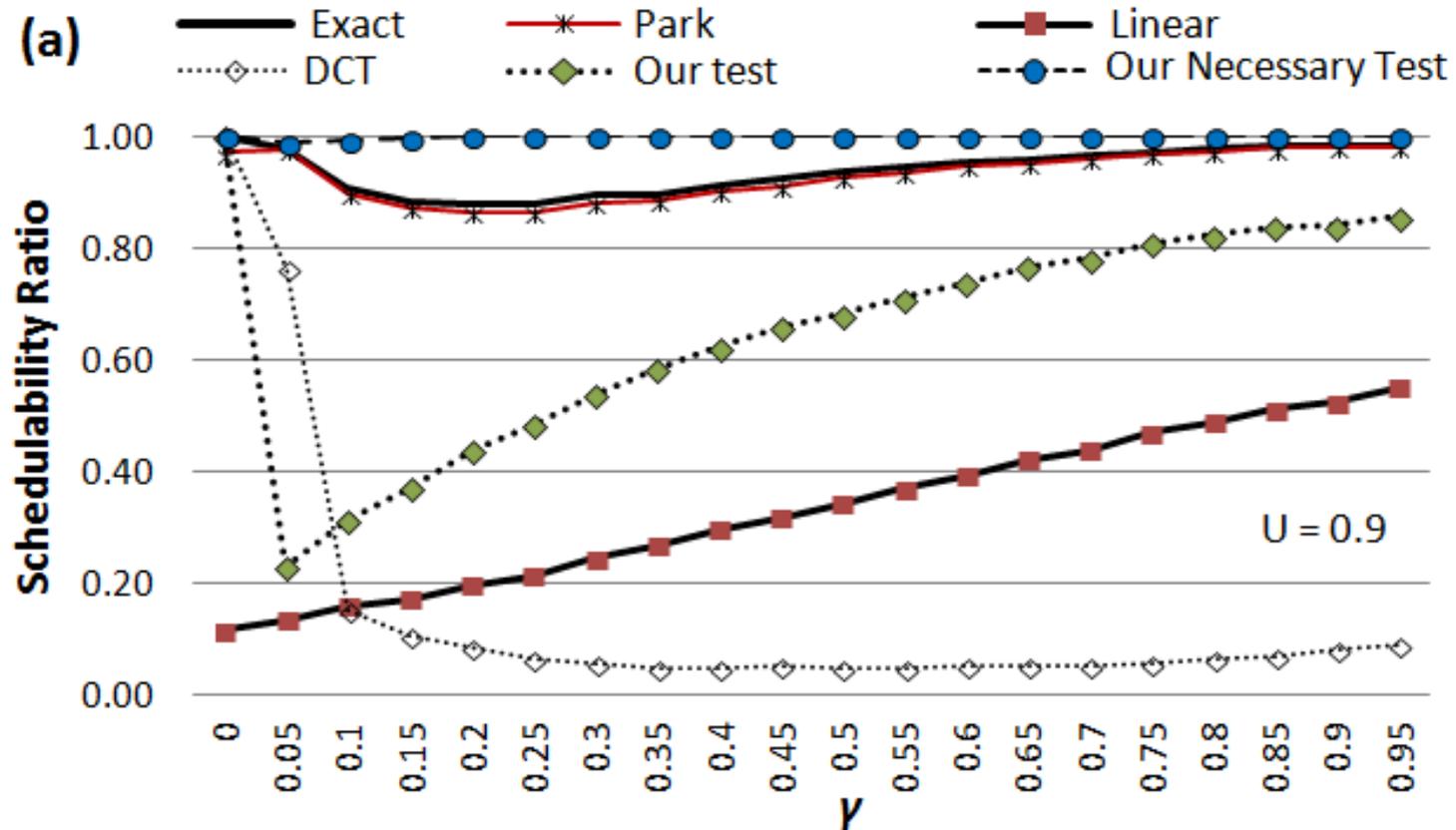
# The Impact of Different Schedulability Tests



Periods:  $T_1$  uniform distribution from  $[1, 10]$   
 $K_i$  uniform distribution from  $[1, K^{max}]$   
 $T_i = K_i T_{i-1}$

Utilizations: uUniFast [Bini05]  
 WCETs:  $C_i = u_i T_i$

# The Impact of Different Schedulability Tests, cont.



Periods:  $T_1$  uniform distribution from  $[1, 10]$   
 $k_{i,i-1}$  uniform distribution from  $\{1, 2, 3\}$   
 $\gamma_{i,i-1}$  uniform distribution from  $[0, \gamma]$   
 $T_i = (k_{i,i-1} + \gamma_{i,i-1})T_{i-1}$

Utilizations: uUniFast [Bini05]  
 WCETs:  $C_i = u_i T_i$

# Agenda

- ▶ Related work
- ▶ System model and definitions
- ▶ Quantifying the effect of period ratios
- ▶ A necessary schedulability test
- ▶ Experiments
- ▶ **Conclusion**



# Conclusion

- ▶ We quantified the effect of period ratio
- ▶ We have considered the effect of
  - Base period ratio
  - Period residual
  - Utilization of each task

It helps designers to create RM-Friendly task sets

It helps us to understand the experimental results

It helps us to design fair experiments

## ▶ Future work

- Designing an efficient **task partitioning** algorithm based on RM-Friendly tasks
- Considering tasks with **constrained** or **arbitrary deadlines**
- Using our result to build a **parameter assignment** tool for systems with a **set of configurations**



**Thank you.**

Now you are behind the scene!



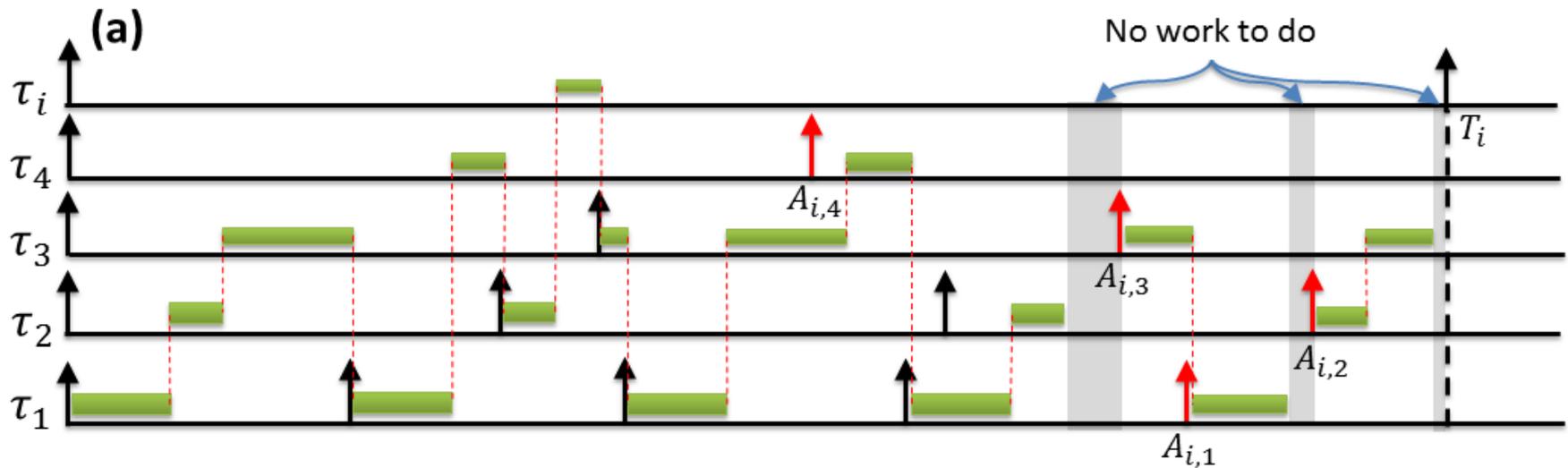
# Agenda

- ▶ **A necessary schedulability test**
- ▶ More interesting experiments
- ▶ The proof for small period residual



# The Idea of our Necessary Schedulability Test for RM

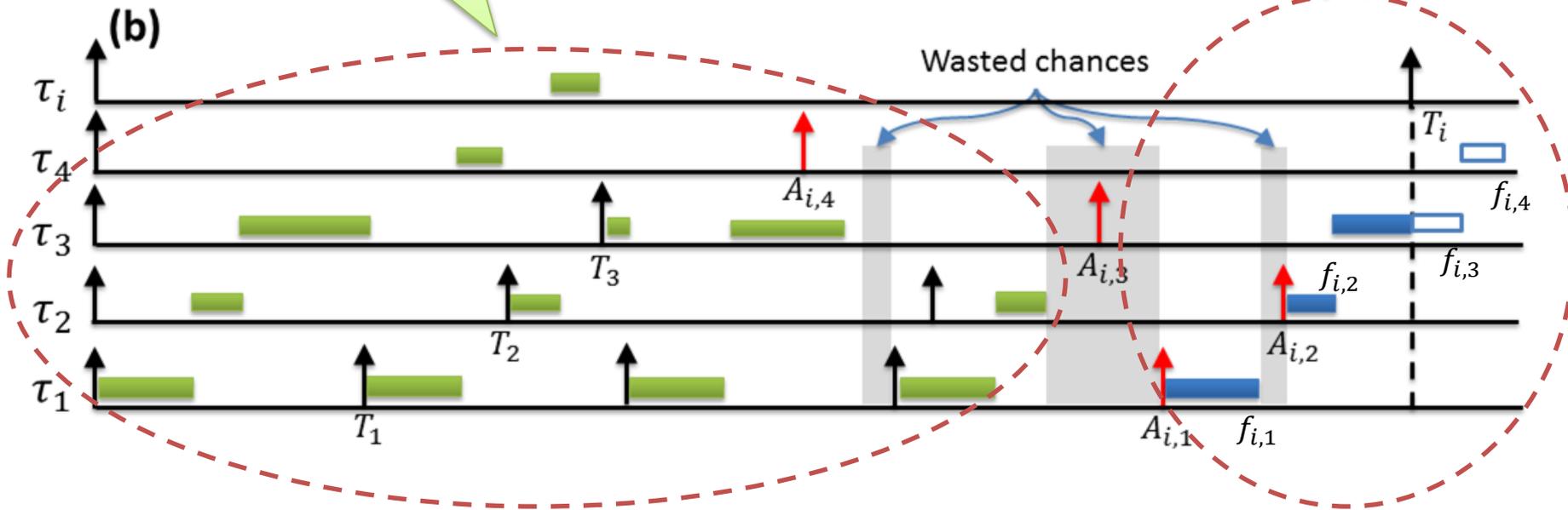
- ▶ Example of a feasible schedule



# The Idea of our Necessary Schedulability Test for RM

Exact workload that MUST be finished before  $T_i$

The upper bound of the workload that MUST be finished before  $T_i$



$$T_i \geq \sum_{1 \leq j \leq i} \left\lfloor \frac{T_i}{T_j} \right\rfloor C_j + \sum_{1 \leq j < i} (f_{i,j} - s_{i,j})$$

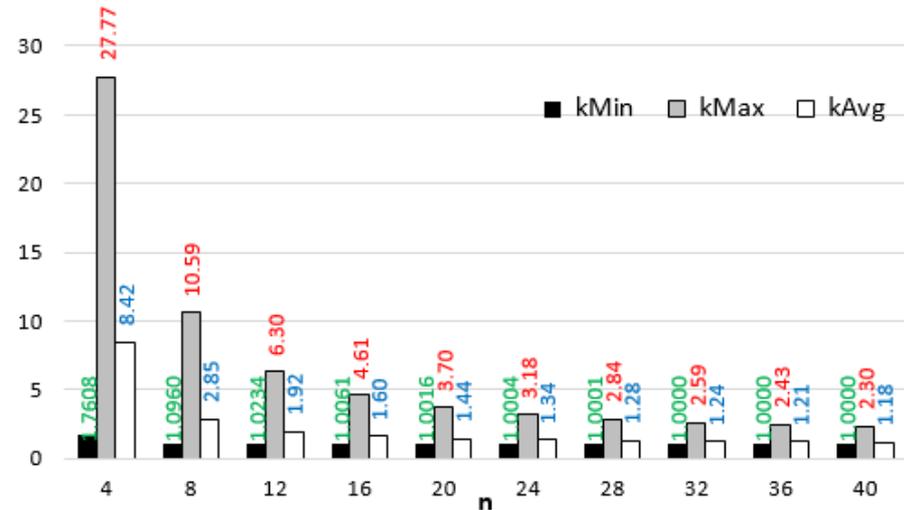
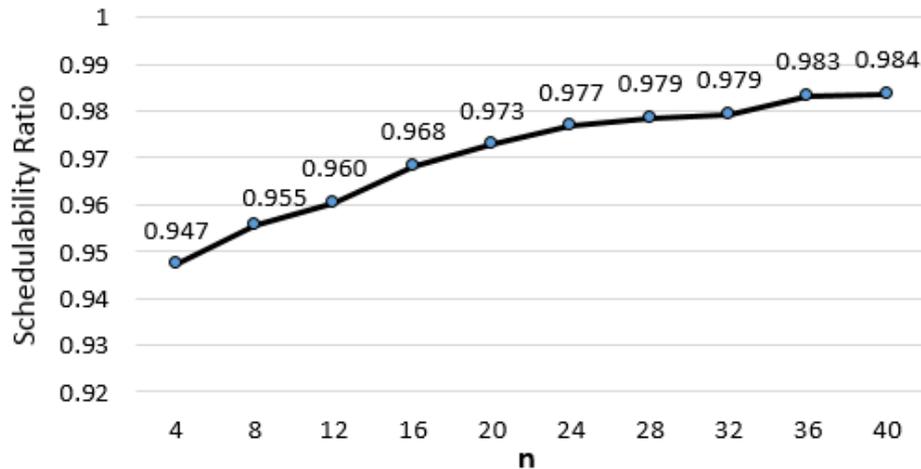
# Agenda

- ▶ A necessary schedulability test
- ▶ **More interesting experiments**
- ▶ The proof for small period residual



# Why it is Important to Quantify this Effect? (cont.)

- ▶ To understand what we get in the experiments!
- ▶ Another example:
  - Utilizations: uUniFast, U=0.9, Periods: log-uniform from [1, 1000], WCET:  $C_i = u_i T_i$



**Average period ratio: 1.20**



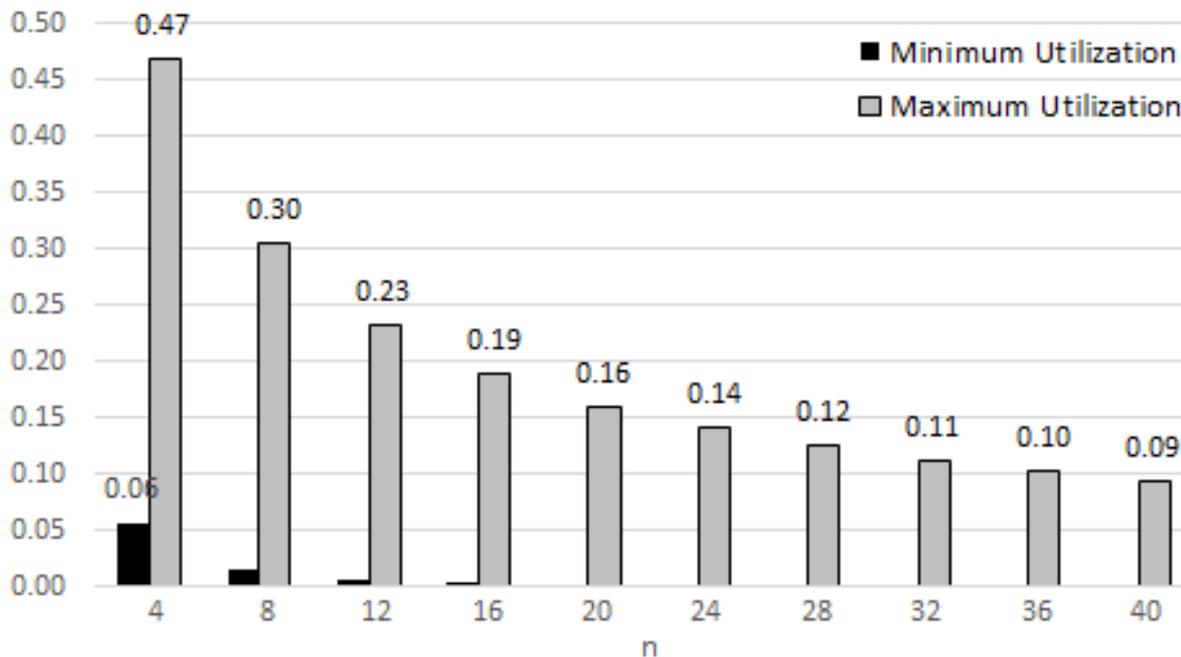
**Maximum per-task utilization: 0.09**

# Why it is Important to Quantify this Effect?

- ▶ To understand what we get in the experiments!
- ▶ Example:

◦ Utilizations: uUniFast,  $U=0.9$    Periods: uniform from [10, 1000]   WCET:  $C_i = u_i T_i$

## So how about the effect of task utilizations? Will it not help?



**Maximum per-task utilization: 0.09**

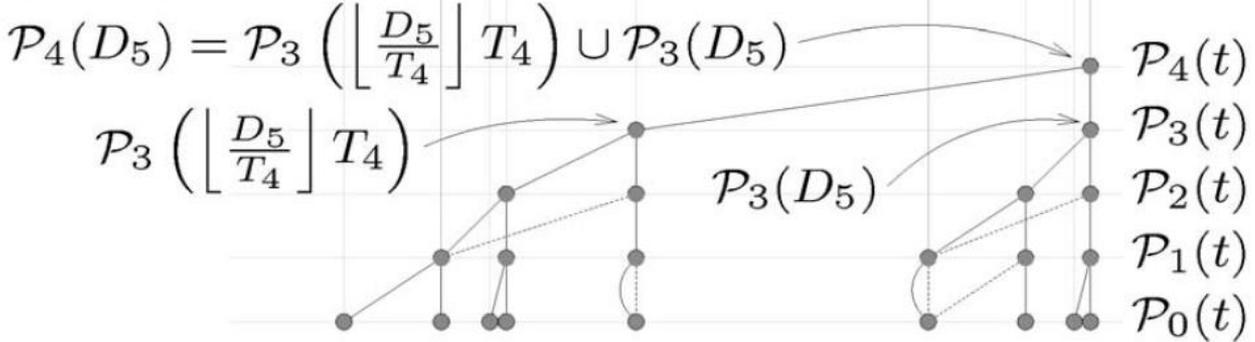
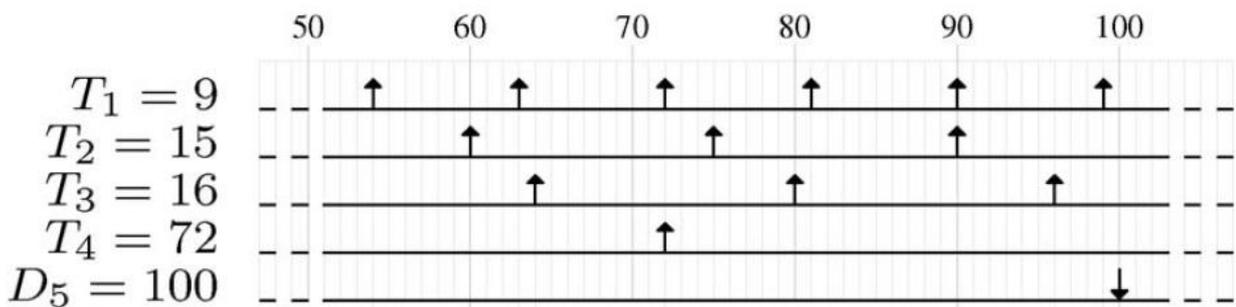
# Evaluating the Point-Reduction Method (HET) of [Bini04]

Recursive step

Initial Value

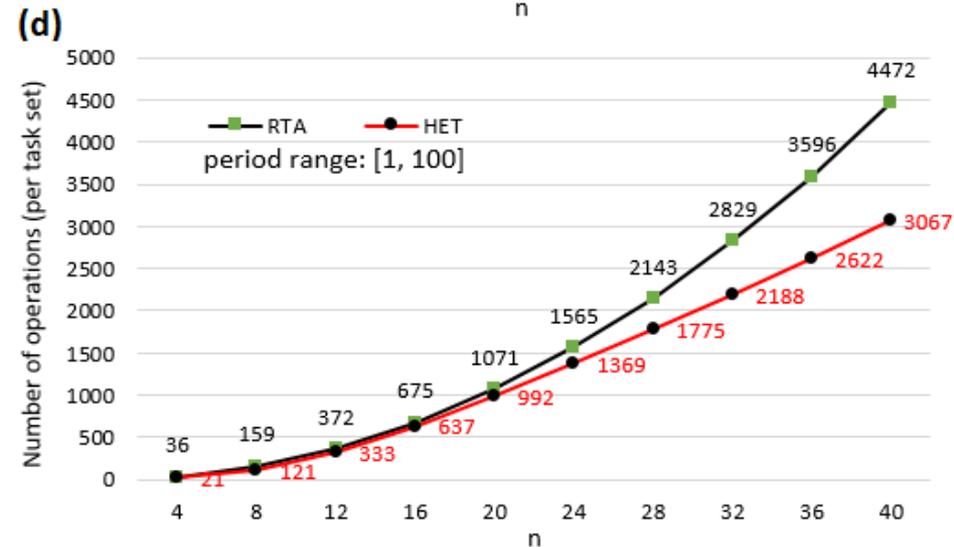
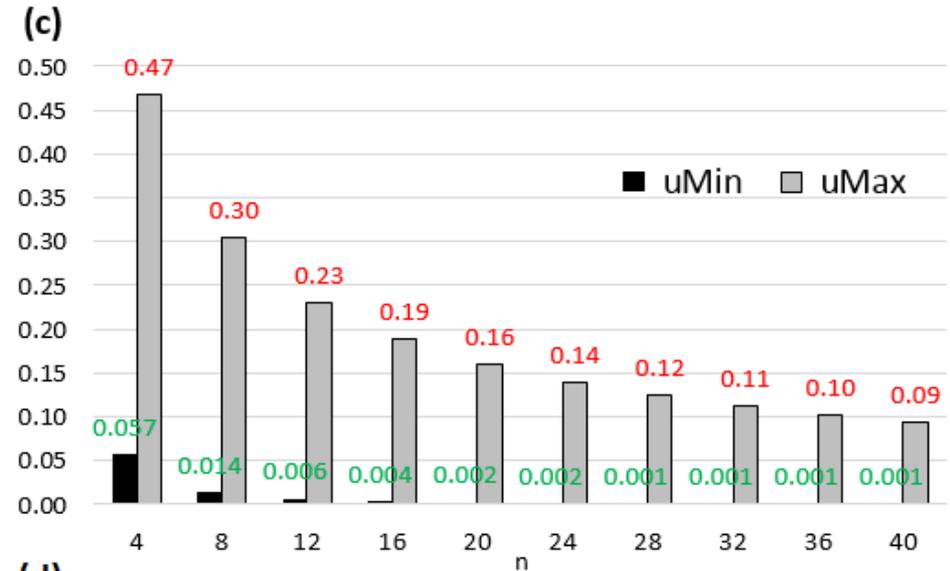
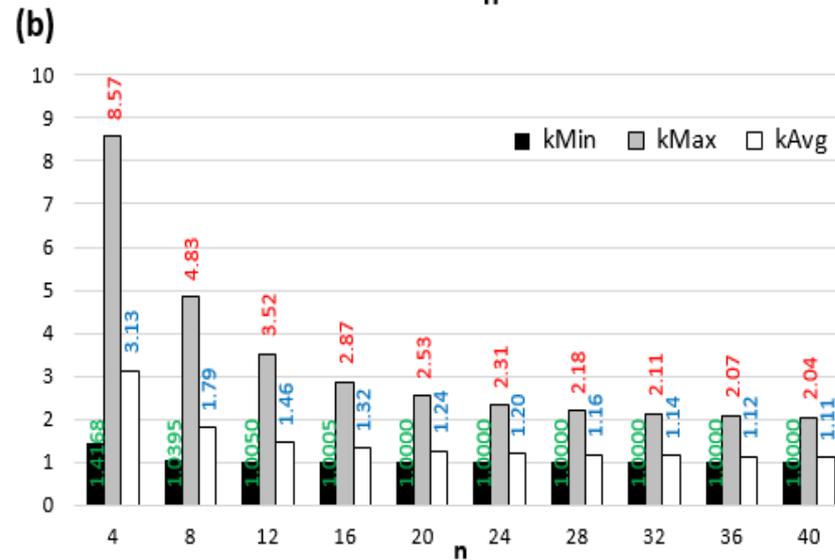
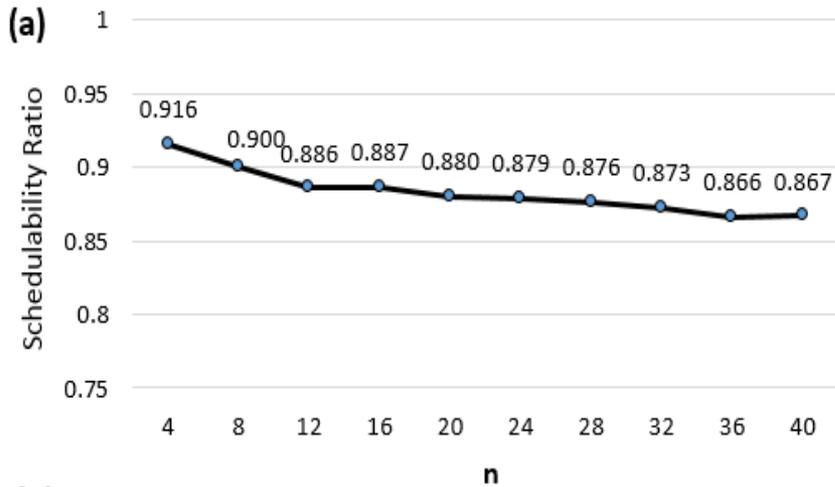
$$TS(\tau_i) \doteq \mathcal{P}_{i-1}(D_i)$$

$$\mathcal{P}_j(t) = \begin{cases} \{t\} & j = 0 \\ \mathcal{P}_{j-1} \left( \lfloor \frac{t}{T_j} \rfloor T_j \right) \cup \mathcal{P}_{j-1}(t) & \text{otherwise} \end{cases}$$



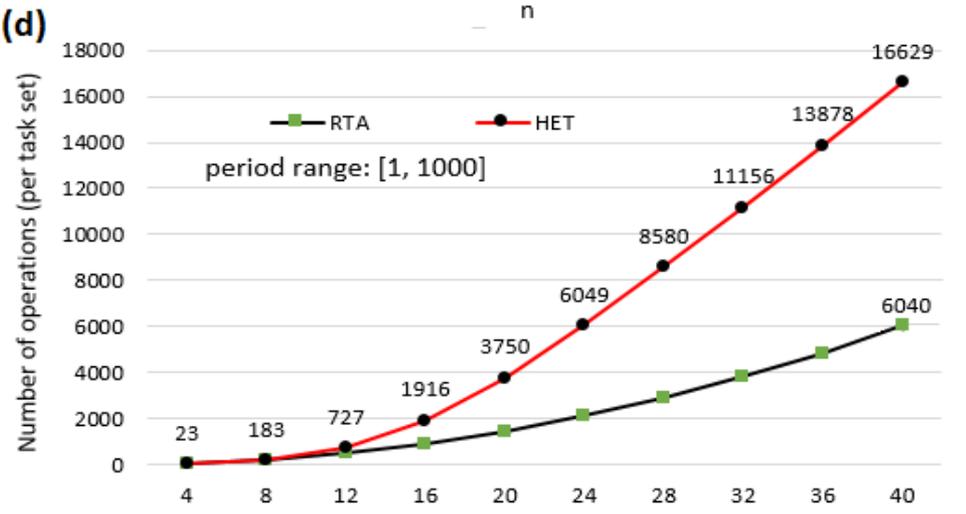
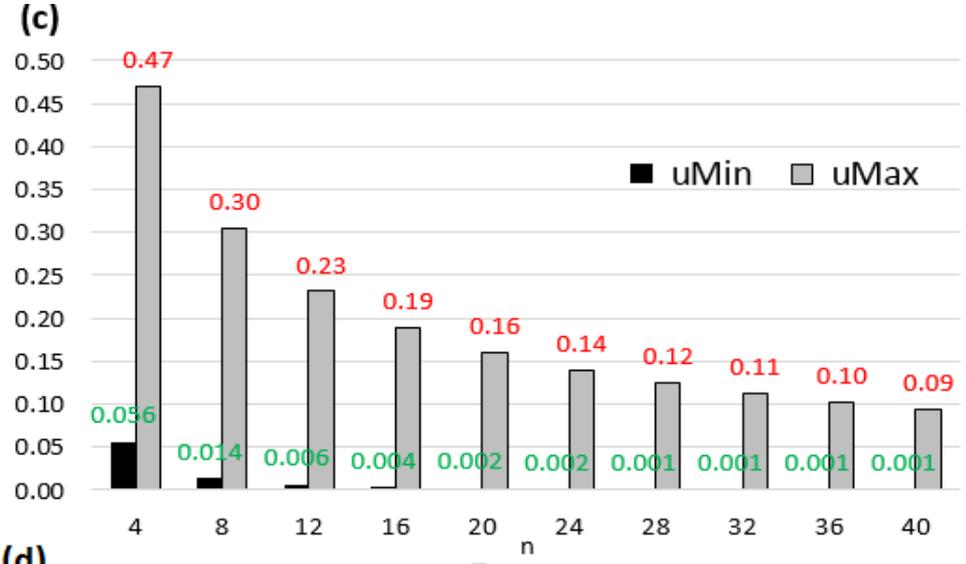
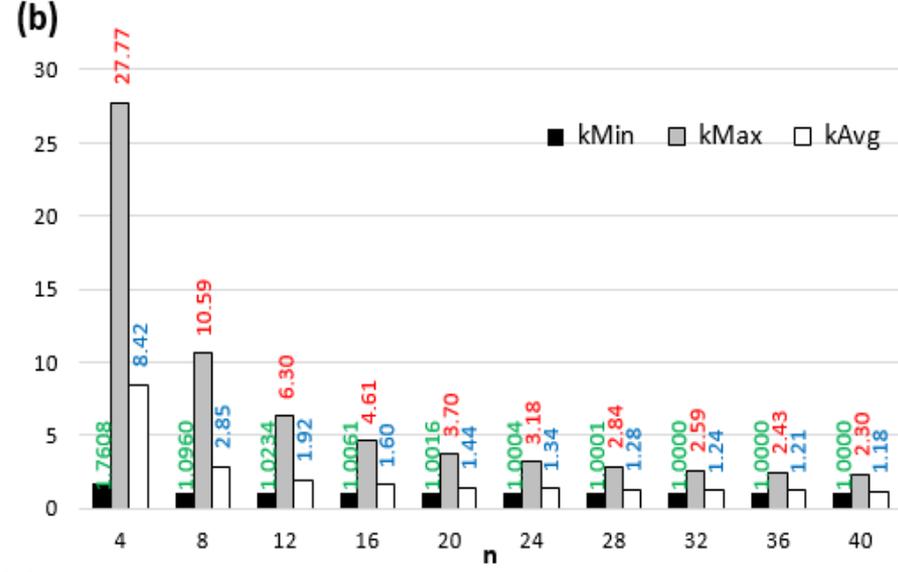
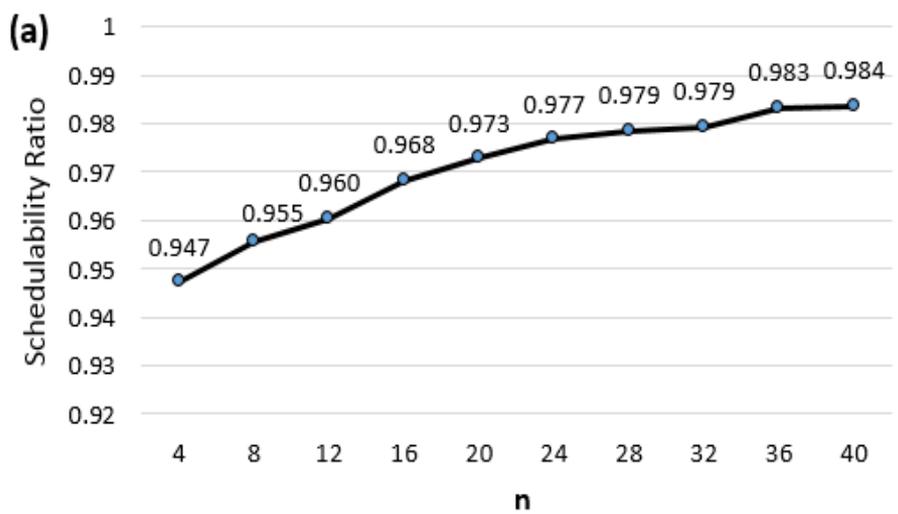
# Evaluating the Point-Reduction Method (HET) of [Bini04]

## Period range: [1, 100]



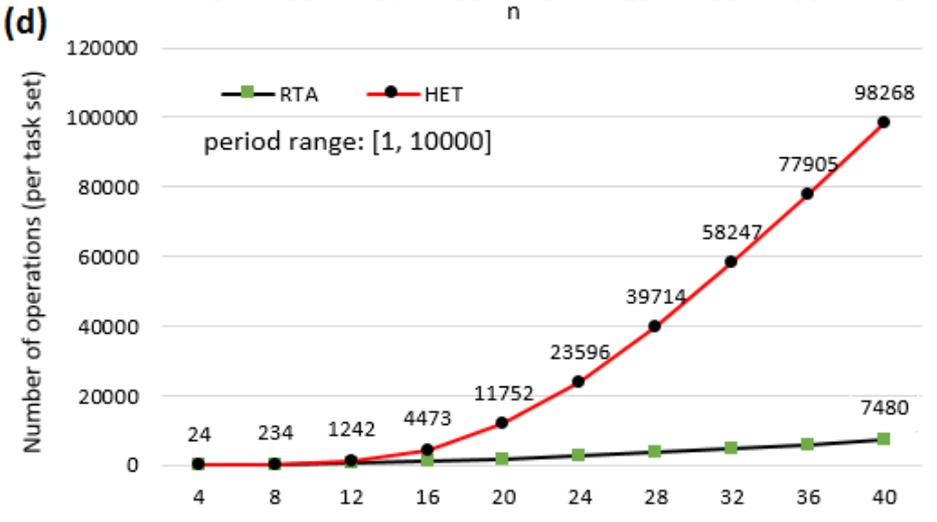
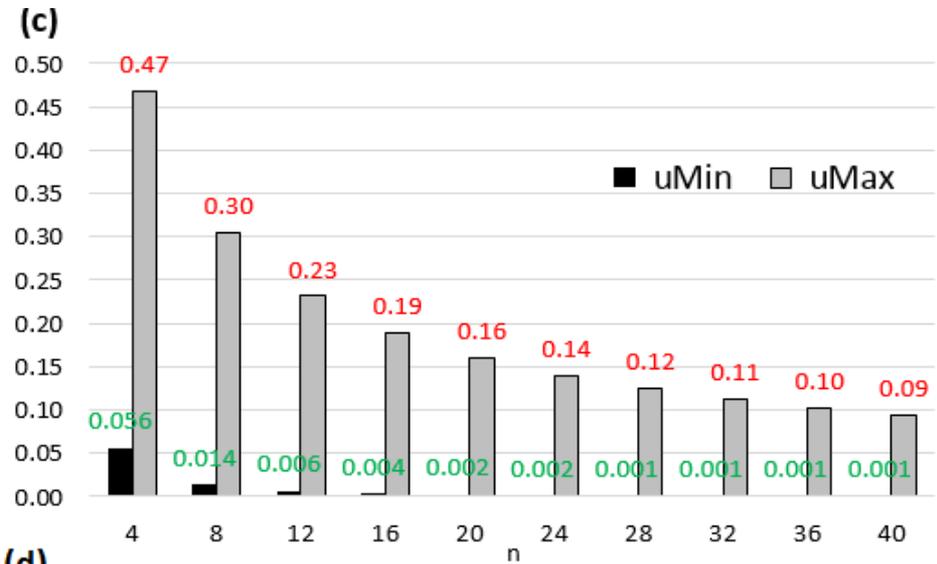
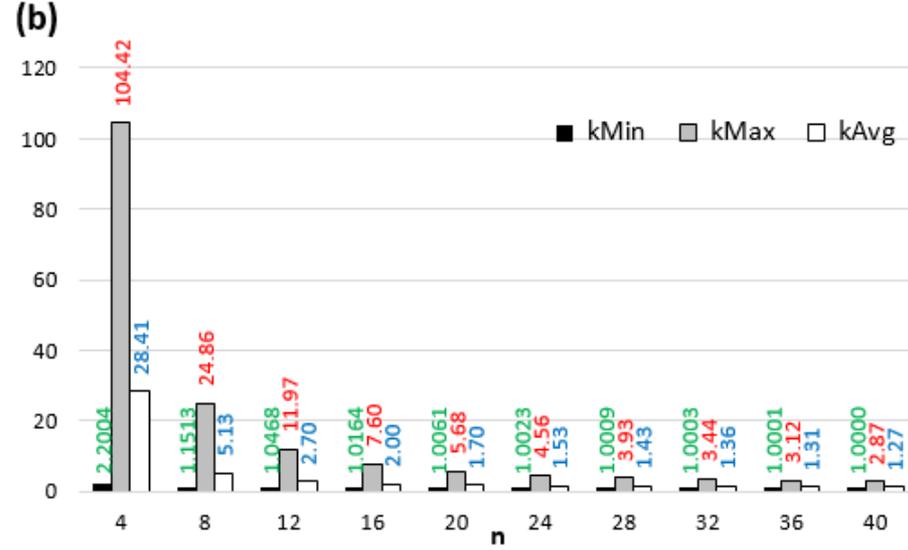
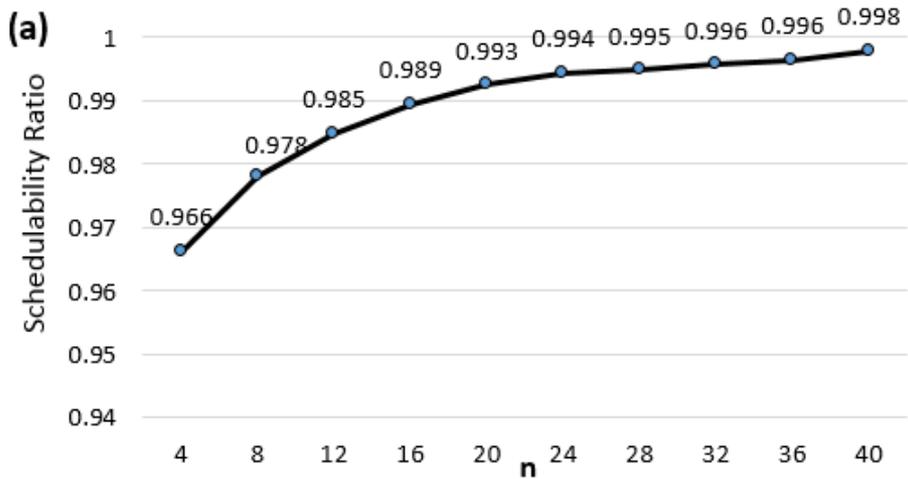
# Evaluating the Point-Reduction Method (HET) of [Bini04]

## Period range: [1, 1000]



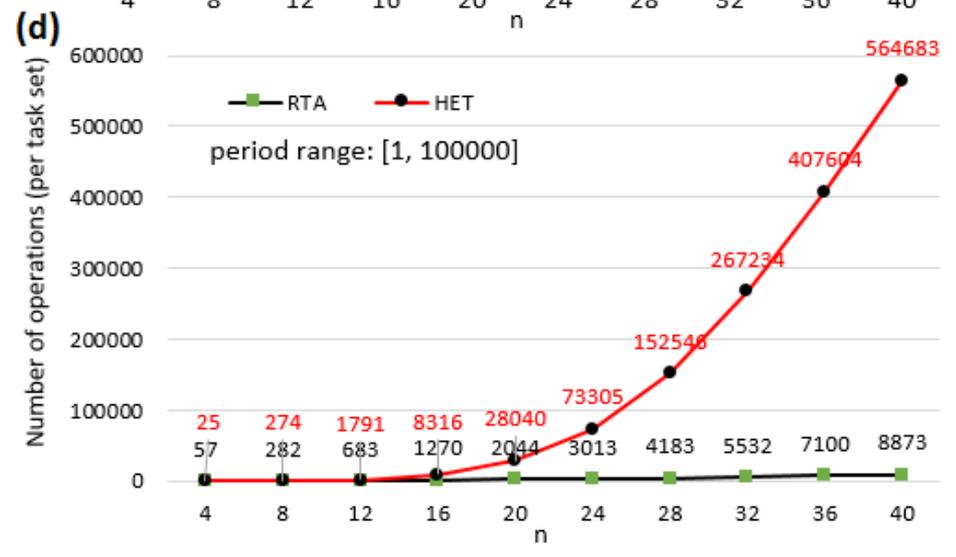
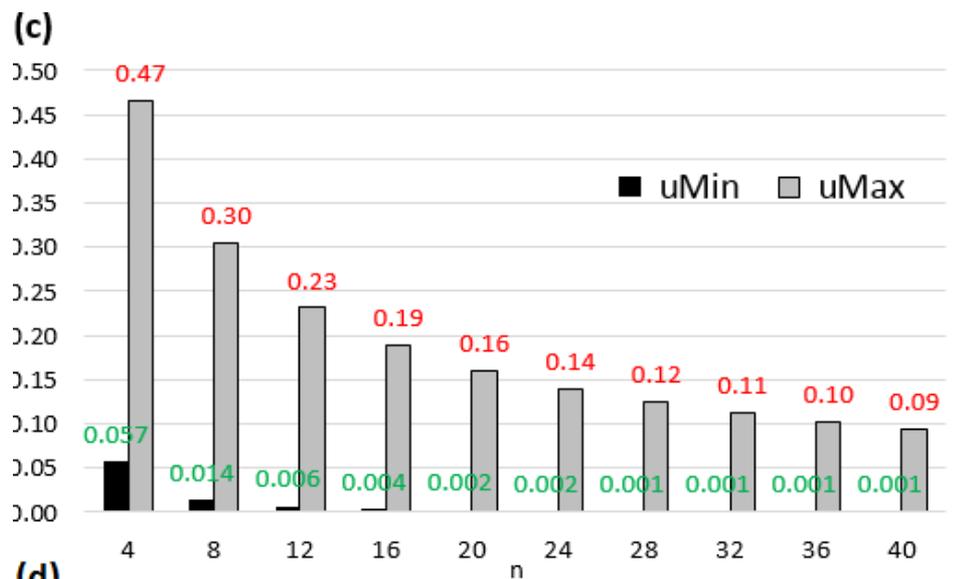
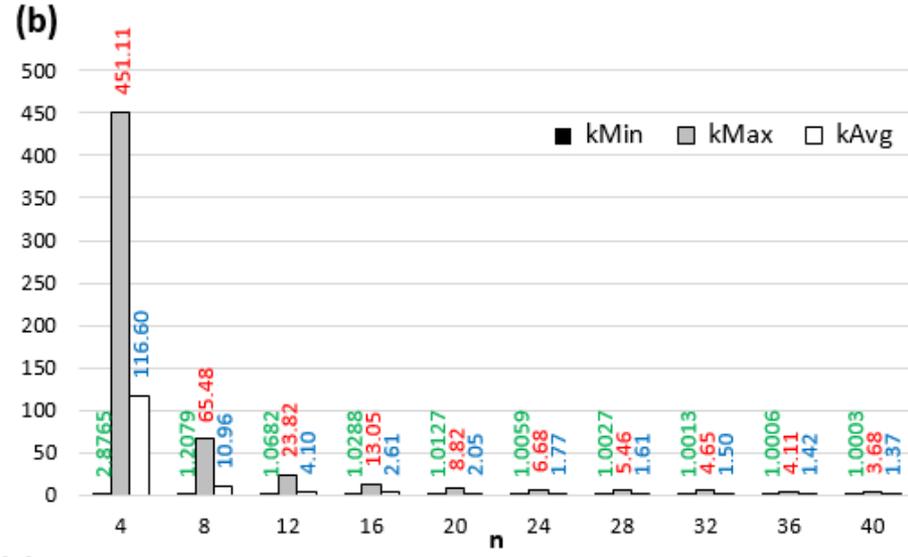
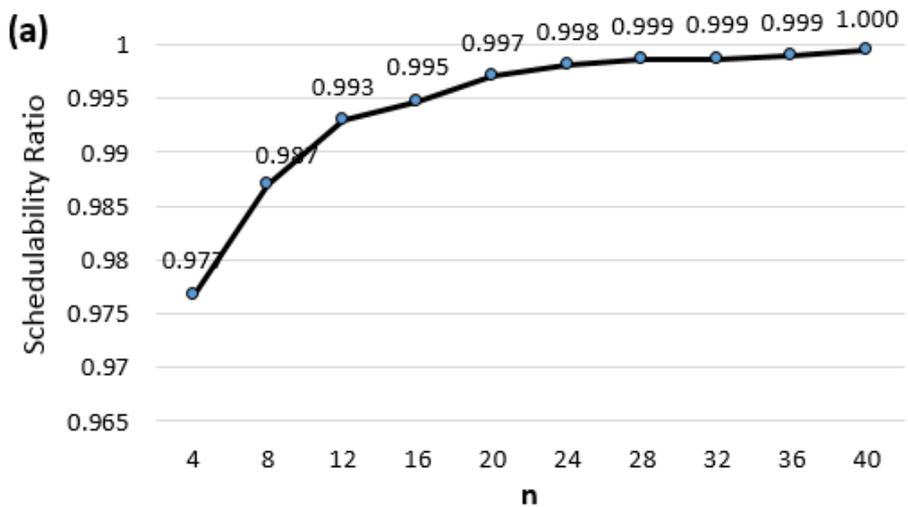
# Evaluating the Point-Reduction Method (HET) of [Bini04]

## Period range: [1, 10000]



# Evaluating the Point-Reduction Method (HET) of [Bini04]

## Period range: [1, 100000]



## Our results is consistent with [Emberson10]

Algorithm	Orders of magnitude spanning task periods					
	1	2	3	4	5	6
RTA	1247	1652	2050	2462	2847	3297
HET	380	1326	5642	23014	81636	197642
HET/RTA	0.3	0.8	2.75	9.35	28.7	60.0



# Agenda

- ▶ A necessary schedulability test
- ▶ More interesting experiments
- ▶ **The proof for small period residual**



# Small Period Residual

$$\frac{k_{i,m}}{k_{i,m} + \gamma_{i,m}} + \sum_{1 \leq j < i} \frac{\gamma_{i,j}}{k_{i,j} + \gamma_{i,j}} u_j \geq \sum_{1 \leq j \leq i} u_j$$

$$\gamma_{i,j} \rightarrow 0 \Rightarrow 1 \geq \sum_{j=1}^i u_j$$

